

AMENDMENT TO
COOPERATIVE ENDEAVOR AGREEMENT

(CFMS #726410)

by and between

STATE OF LOUISIANA

and

LOUISIANA DEPARTMENT OF ECONOMIC DEVELOPMENT

and

SASOL CHEMICALS (USA) LLC

formerly known as

SASOL NORTH AMERICA INC.

THIS AMENDMENT ("Amendment") to the Cooperative Endeavor Agreement previously entered into by the parties hereto and effective December 1, 2012 ("CEA"), is made by and between the following parties, to be effective as of September 1, 2015:

STATE OF LOUISIANA ("State"), acting through the Commissioner of Administration ("Commissioner");

LOUISIANA DEPARTMENT OF ECONOMIC DEVELOPMENT ("LED"), an agency of the State, acting through the Secretary or the Undersecretary of LED; and

SASOL CHEMICALS (USA) LLC, formerly known as SASOL NORTH AMERICA INC., ("Company"), a Delaware corporation with its principal business offices in the State of Texas, authorized to do business in the State, acting through the undersigned duly authorized officer.

(The above are collectively referred to as "parties" and singularly referred to as "party".)

WHEREAS, the parties hereto desire to amend the terms of the CEA to recognize the conversion of Sasol North America Inc. into a limited liability company (Sasol North America LLC) and a subsequent name change to Sasol Chemicals (USA) LLC, to extend the deadlines for GTL FID, Operation and Required Capital Expenditures by two years, to revise Required Jobs and Required Payroll accordingly, and to revise the payment schedule of the Performance-based Grant;

THEREFORE, IT IS AGREED:

Amendment No.1 – Section 1.01 of the CEA is amended to modify the following definitions to read as follows:

Section 1.01 Definitions

Approved by the Joint Legislative
Committee on the Budget

DATE: 9-18-15 